



Documents Required for Income Tax Returns for the A.Y. 2023-24 01-Apr-2022 to 31-Mar-2023

Sr. No.	Particulars
1.	Copy of PAN, Aadhar & Passport
2.	Salary Certificate or Form 16 (In the case of Income from Salary)
3.	Details of Rental Income
4.	Balance Sheet with Trading, Profit & Loss Account
5.	Details of Sale & Purchase of Land/Building
6.	Details of Profit & Loss Statement for Shares/Mutual Funds etc.
7.	Bank Passbook or Bank Account Statement
8.	Fixed Deposit Statement or Balance Certificate as on 31-Mar-2023
9.	FDR Interest Certificate / Form 16-A
10.	House Loan Interest Certificate & Statement
11.	Details of Agriculture Income or Form-J
12.	Statement of any Other Loan e.g. Personal Loan, Bajaj Finance or Two Wheeler loan or Car Loan
13.	Bills of Fixed Assets e.g. Car, Scooter, Bike, Mobile, Registry of Property, Shop, Laptop, AC, etc
14.	Details of LIC Premium, Health Insurance, PPF, KVP, NSC, School Fee Receipts & Any Donation
15.	Details of Cash deposit more than 1 crore during the year
16.	Details of Foreign Travel more than 2 lacs during the year
17.	Details of Electricity Bill paid more than 1 lacs during the year